

Additional Gift

1 Account information

Donor name	Account name
Advisory role	
<input type="checkbox"/> Primary donor	<input type="checkbox"/> Fund advisor
<input type="checkbox"/> Successor advisor	

2 Additional gift

Additional gifts to the Harris myCFO Foundation are accepted at the minimum of \$5,000 following the initial gift of \$10,000 minimum to open a donor advised fund account.

Cash gifts

Check for \$ _____
 Make check payable to Harris myCFO Foundation. Remit with Additional Gift form to address on page 2.

Wire for \$ _____
 Wiring instructions:
 Citibank NA
 New York, NY 10043
 ABA # 021000089
 FBO Charles Schwab & Co., Inc.
 A/C # 40553953
 For the account of..... Harris myCFO Foundation—cash flow account
 Schwab A/C # 6576-3583

Marketable securities (please complete the Letter of Authorization form)

I understand that the value of my donation for tax-reporting purposes shall be the value of the shares determined using the average market value on the date of gift, generally the day the shares are received by Harris myCFO Foundation. However, the value of the assets within the account established in the name specified will reflect the proceeds of the subsequent sale of these securities minus any brokerage fees. Securities gifted to Harris myCFO Foundation will be liquidated immediately on settlement of the transaction in the Foundation account.

Whether gifts of securities are in street name, or in the form of physical securities, they are transferred into the name of Harris myCFO Foundation and, on settlement, are liquidated without regard to market conditions. Funds are then invested in the investment pool selected by the donor.

Other assets

Please contact the Harris myCFO Foundation office regarding the transfer of any assets such as real estate, fine art, personal property, etc.:

Harris myCFO Foundation • Attn: Harris myCFO Foundation Manager
 phone 877.692.3605 • fax 310.407.1192 • info@harrismycfofoundation.org

3 Investment account

Your contribution will be made a part of the existing account set up with the Gift Agreement. This gift to the Foundation will be subject to the same conditions outlined in the Gift Agreement and will be allocated to the investment pool selection made for the initial gift or existing account selection. If you wish to recommend a change in the pool selection, please complete Account Information Update form.

4 Agreement

I/We acknowledge and agree to make the donation with the full understanding that it represents an irrevocable donation, once accepted, to the Harris myCFO Charitable Giving Fund at the Harris myCFO Foundation and is not refundable. I/We understand the program guidelines regarding acceptable donations, qualification of grant recommendations and the rights of Harris myCFO Foundation regarding its ownership and authority over the assets contributed. **I/We acknowledge that the Board of Directors of the Harris myCFO Foundation has exclusive legal control over the assets contributed, the investment of the donated assets and their use for charitable purposes.**

Primary donor signature	Date
X	
Secondary donor signature	Date
X	

5 Submit this form to the Harris myCFO Foundation as follows:

Overnight delivery

Harris myCFO Foundation
 1080 Marsh Rd, Suite 100
 Menlo Park, CA 94025
 877.692.3605

U.S. Mail

Harris myCFO Foundation
 P.O. Box 10196
 Palo Alto, CA 94303-0975

Fax

310.407.1192

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