

Grant Recommendation

Refer to the Harris myCFO Charitable Fund Program Guidelines for information on grant policies.

1 Account information

Donor name	Account name
Advisory role	
<input type="checkbox"/> Primary donor	<input type="checkbox"/> Fund advisor
<input type="checkbox"/> Successor advisor	

2 Recipient organization

Name of organization	Federal tax ID number (if available)		
Contact name and title	Contact phone	Contact fax	
E-mail address			
Mailing address	City	State	Zip

3 Proposed grant

Total recommended gift distribution	
\$	
Special purpose/program for use of funds, if any (no guarantee can be made that your request will be honored by named recipient)	
Donor acknowledgement	
<input type="checkbox"/> Gift to be made in the name of _____	<input type="checkbox"/> Gift to be anonymous

4 Timing of grant

Unless you check one of the two boxes below, the Harris myCFO Foundation will review your recommendation and if approved, will distribute the grant as soon as possible.

<input type="checkbox"/> Issue this grant on a specific future date:	<input type="checkbox"/> Issue this grant on a standing/recurring basis.
_____	Time interval (e.g. monthly, quarterly): _____
_____	Start date (mm/dd/yy) _____
_____	End date (mm/dd/yy) _____

5 Certification

I hereby certify that this grant, if made, will not fulfill a pre-existing pledge to the proposed recipient charity, and that neither I, nor any related or associated person, will receive any benefit from the proposed recipient charity in exchange for this grant. I understand the program guidelines regarding acceptable donations, qualification of grant recommendations and the rights of Harris myCFO Foundation regarding its ownership and authority over the assets contributed. I acknowledge that the Board of Directors of the Harris myCFO Foundation has exclusive legal control over the assets contributed, the investment of the donated assets and their use for charitable purposes.

Donor signature	Date
X	

6 Submit this form to the Harris myCFO Foundation as follows:

Overnight delivery

Harris myCFO Foundation
1080 Marsh Rd, Suite 100
Menlo Park, CA 94025
877.692.3605

U.S. Mail

Harris myCFO Foundation
P.O. Box 10196
Palo Alto, CA 94303-0975

Fax

310.407.1192

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